Where Strategy Meets Science

PEIA
PA Statewide
AX24042

N=601 voters
Field date: 2/25-2/27
Margin of Error: ±4.1%

Q01. In what state are you currently registered to vote?

	[DROP DOWN LIST OF STATES] (TERMINATE ALL BUT PA)	100%
1	Not registered to vote (THAgNK AND TERMINATE)	-
2	Not sure (THANK AND TERMINATE)	-

Q02. In what county do you live?

	[DROP DOWN LIST OF COUNTIES]	100
	Don't know (THANK AND TERMINATE)	-

Q03. Which of the following ranges includes your age?

1	18 – 24	3
2	25 – 34	11
3	35 – 44	17
4	45 – 54	22
5	55 – 64	22
6	65 – 74	19
7	75 and over	7

Q04. With which of the following ethnic groups would you say you most closely identify?

1	White / Caucasian	80
2	Black / African American	10
3	Hispanic	7
4	Asian	2
5	American Indian	-
6	Other	1
7	Prefer not to say	-

Q05. Are you registered to vote as a… (RANDOMIZE)

1	A Republican	39
2	A Democrat	43
3	An Independent	14
4	A Libertarian	1
5	The Green Party	-
6	Something else (ALWAYS LAST)	3

Q06. Of the following list, which one issue is the most important for Pennsylvania to focus on? (RANDOMIZE)

1	The economy	20
2	The cost of living	31
3	Immigration	9
4	Climate change	3
5	Crime and drugs	10
6	Education	4
7	Taxes	5
8	Infrastructure	5
9	National security	2
10	Healthcare	8
11	Other: _____	3

[ROTATE NEXT TWO]

Q07. If the election for President of the United States was held today, who would you vote for … (RANDOMIZE)

1	Joe Biden	40
2	Donald Trump	39
3	Cornel West	1
4	Jill Stein	2
5	Robert Kennedy, Jr.	8
6	Someone else / Wouldn't vote (ALWAYS LAST)	10

Q08. If the election for President of the United States was held today, who would you vote for … (RANDOMIZE)

1	Joe Biden	39
2	Nikki Haley	19
3	Cornel West	1
4	Jill Stein	1
5	Robert Kennedy, Jr.	13
6	Someone else / Wouldn't vote (ALWAYS LAST)	28

Q09. (IF DEMOCRAT IN Q5) If Joe Biden steps down as the Democratic nominee for President, which Democrat would you most support taking his place?

Below is a list of energy sources. For each one, please mark whether the United States should increase or decrease its investments in that energy source. (RANDOMIZE)

	TOTAL INCREASE	TOTAL DECREASE	Strongly increase	Somewhat increase	Somewhat decrease	Strongly decrease	No change / Should stay the same
Q10. Solar energy	**87**	**8**	54	32	5	3	6
Q11. Wind energy	**80**	**12**	49	31	6	6	8
Q12. Coal	**39**	**50**	19	20	24	26	11
Q13. Oil	**51**	**39**	28	23	22	17	10
Q14. Natural gas	**68**	**21**	35	33	17	4	12

Q15. Focusing on one energy source in particular, would you say that natural gas is mostly…(ROTATE)

1	A clean energy source	41
2	Not a clean energy source	10
3	Somewhere in between	48

Q16. President Biden recently announced his administration is suspending approvals of new facilities in the U.S. that export liquefied natural gas (LNG). Have you seen, read, or heard anything in the news about President Biden suspending approvals of new facilities that export liquefied natural gas?

1	Yes, have seen / read / heard	31
2	No, have not seen / read / heard	69

Q17. And do you support or oppose President Biden suspending approvals of new facilities in the U.S. that export liquefied natural gas?

	TOTAL SUPPORT	30
	TOTAL OPPOSE	48
1	Strongly support	10
2	Somewhat support	20
3	Somewhat oppose	21
4	Strongly oppose	26
5	Don't know	22

Q18. Regardless of how you feel about the suspension on new exports of liquefied natural gas, do you support or oppose the United States exporting liquefied natural gas, generally?

	TOTAL SUPPORT	49
	TOTAL OPPOSE	33
1	Strongly support	15
2	Somewhat support	33
3	Somewhat oppose	21
4	Strongly oppose	12
5	Don't know	18

For each of the following items, please indicate if that item will be better off or worse off from suspending approvals of new facilities that export liquefied natural gas. (RANDOMIZE)

		TOTAL BETTER OFF	TOTAL WORSE OFF	Will be much better off	Will be somewhat better off	Will be somewhat worse off	Will be much worse off	Will not make a difference
Q19.	American energy independence	**52**	**36**	27	25	20	16	12
Q20.	American national security	**45**	**26**	23	23	14	11	29
Q21.	The Pennsylvanian energy industry	**46**	**43**	23	23	27	17	11
Q22.	The Pennsylvanian economy	**43**	**45**	21	22	28	17	12
Q23.	Pennsylvanian jobs	**41**	**48**	23	18	30	18	11
Q24.	The environment	**60**	**20**	32	28	12	8	20

Please mark whether you agree or disagree with the following statements. (RANDOMIZE)

		TOTAL AGREE	TOTAL DISAGREE	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree
Q25.	Russia cut off energy supplies to Europe after invading Ukraine, creating an energy crisis in Europe; the United States should show leadership and support our allies by supplying liquefied natural gas.	**76**	**24**	33	43	20	3
Q26.	Liquefied natural gas is cleaner than coal and natural gas produced in other countries; we should expand liquefied natural gas production to phase out dirtier, foreign-made energy sources.	**85**	**15**	39	46	13	2
Q27.	(SPLIT A) We shouldn't suspend new exports of liquefied natural gas, we should increase them; LNG exports could add upwards of $73 billion to the U.S. economy by 2040.	**75**	**25**	41	35	22	3
Q28.	(SPLIT B) We shouldn't suspend new exports of liquefied natural gas, we should increase them; LNG exports could create upwards of 453,000 American jobs.	**73**	**27**	37	36	24	3

		TOTAL AGREE	TOTAL DISAGREE	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree
Q29.	Pennsylvania is the second-largest natural gas-producing state; a suspension of new exports of liquefied natural gas would threaten thousands of good-paying jobs in Pennsylvania's natural gas industry.	**84**	**16**	43	41	16	1

Q30. After reading more about the topic, do you support or oppose President Biden suspending approvals of new facilities that export liquefied natural gas?

TOTAL SUPPORT	29
TOTAL OPPOSE	58
1 Strongly support	7
2 Somewhat support	22
3 Somewhat oppose	26
4 Strongly oppose	32
5 Don't know	13

Q31. And are you more likely to vote FOR Joe Biden or more likely to vote AGAINST Joe Biden for suspending approvals of new facilities that export liquefied natural gas, or does it not make a difference to your vote?

MORE LIKELY	22
LESS LIKELY	41
1 Much more likely to vote for Biden	13
2 Somewhat more likely to vote for Biden	9
3 Somewhat more likely to vote against Biden	9
4 Much more likely to vote against Biden	32
5 Makes no difference to my vote	37

Q32. Democratic Senators John Fetterman and Bob Casey, Jr. have both stated they're concerned about the suspension of liquefied natural gas, and its negative impacts on Pennsylvania jobs. After learning that Senators Fetterman and Casey are concerned with this suspension, are you more likely to support or more likely to oppose a suspension on new facilities that export liquefied natural gas?

MORE LIKELY	15
LESS LIKELY	54
1 Much more likely to support a suspension	3
2 Somewhat more likely to support a suspension	12
3 Somewhat more likely to oppose a suspension	26
4 Much more likely to oppose a suspension	28
5 Makes no difference to me	30

Now just a few final questions for statistical purposes...

Q33. Which of the following income groups includes your TOTAL FAMILY INCOME last year, before taxes?

1	Under $35,000	22
2	$35,000-$49,999	15
3	$50,000-$74,999	23
4	$75,000-$99,999	16
5	$100,000-$124,999	8
6	$125,000-$149,999	7
7	$150,000-$174,999	3
8	$175,000-$199,999	3
9	$200,000 or more	4

Q34. What is the highest level of education that you've had the opportunity to complete?

1	Some grade school (grades 1-8)	-
2	Some high school (grades 9-11)	1
3	Graduated high school (grade 12)	21
4	Technical / vocational school	9
5	Some college	22
6	Graduated college	34
7	Post-graduate	13

Q35. Generally speaking, do you consider yourself on most issues to be… (ROTATE TOP TO BOTTOM / BOTTOM TO TOP)

	CONSERVATIVE	35
	MODERATE	39
	LIBERAL	25
1	Very conservative	12
2	Somewhat conservative	23
3	Moderate	39
4	Somewhat liberal	16
5	Very liberal	10

Q36. Finally, which of the following best describes where you live, would you say you live in… (ROTATE TOP TO BOTTOM / BOTTOM TO TOP)

1	A rural area	23
2	A small town	13
3	A suburban area near a city	47
4	An urban area or within a larger city	16